



ALTICE USA Q3 2019E consensus estimates for Altice USA analysts (US GAAP)

Figures shown in USD millions

	Q3 18A	Q3 19E	19E / 18A
Revenue	2,418	2,477	2.5%
EBITDA	1,071	1,086	1.5%
Capex (Cash)	335	346	3.5%
EBITDA - Capex (Cash)	736	740	0.6%

Notes:

Sell-side analyst estimates for Q3 2019 are based on the average of forecasts from 25 Altice USA analysts (as of November 3, 2019).